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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): **January 26, 2016**

**Heat Biologics, Inc.**

*(Exact name of registrant as specified in charter)*

**Delaware**

*(State or other jurisdiction of incorporation)*

**001-35994**

*(Commission File Number)*

**26-2844103**

*(IRS Employer Identification No.)*

**801 Capitola Drive  
Durham, NC 27713**

*(Address of principal executive offices and zip code)*

**(919) 240-7133**

*(Registrant's telephone number including area code)*

**N/A**

*(Former Name and Former Address)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12(b) under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. – Regulation FD Disclosure**

On January 26, 2016, Heat Biologics, Inc. (the “Company”) presented interim results from the monotherapy arm in its ongoing HS-410 Phase 2 bladder cancer trial at the Phacilitate Immunotherapy World Conference. The Company has furnished as Exhibit 99.1 hereto updated corporate slides that include the interim results. The slide presentation attached as Exhibit 99.1 to this Report includes “safe harbor” language pursuant to the Private Securities Litigation Reform Act of 1995, as amended, indicating that certain statements contained in the slide presentation or in the press release are “forward-looking” rather than historical.

The information included in this Item 7.01 and in Exhibit 99.1 shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing. The Company undertakes no duty or obligation to update or revise information included in this Report or any of the Exhibits.

**Item 9.01. – Financial Statements and Exhibits.**

(d) Exhibits

The following exhibit is being filed as part of this Report.

<b>Exhibit Number</b>	<b>Description</b>
<a href="#"><u>99.1</u></a>	Heat Biologics, Inc. presentation materials



**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 27, 2016

HEAT BIOLOGICS, INC.  
(Registrant)

By: /s/ Jeff Wolf  
Name: Jeff Wolf  
Title: Chairman, President and Chief Executive Officer



Phacilitate Immunotherapy World  
Conference

January 26, 2016

# Forward Looking Statements

This presentation includes statements that are, or may be deemed, "forward-looking statements." In some cases, these forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes," "estimates," "anticipates," "expects," "plans," "intends," "may," "could," "might," "will," "should," "approximately" or, in each case, their negative or other variations thereon or comparable terminology, although not all forward-looking statements contain these words. They appear in a number of places throughout this presentation and include statements regarding our intentions, beliefs, projections, outlook, analyses or current expectations concerning, among other things, our ongoing and planned discovery and development of drugs targeting cancer, the strength and breadth of our intellectual property, our ongoing and planned preclinical studies and clinical trials, the timing of and our ability to make regulatory filings and obtain and maintain regulatory approvals for our product candidates, our ability to partner our product development, the degree of clinical utility of our products, particularly in specific patient populations, expectations regarding clinical trial data, our results of operations, financial condition, liquidity, prospects, growth and strategies, the length of time that we will be able to continue to fund our operating expenses and capital expenditures, our expected financing needs and sources of financing, the industry in which we operate and the trends that may affect the industry or us.

By their nature, forward-looking statements involve risks and uncertainties because they relate to events, competitive dynamics, and healthcare, regulatory and scientific developments and depend on the economic circumstances that may or may not occur in the future or may occur on longer or shorter timelines than anticipated. Although we believe that we have a reasonable basis for each forward-looking statement contained in this presentation, we caution you that forward-looking statements are not guarantees of future performance and that our actual results of operations, financial condition and liquidity, and the development of the industry in which we operate may differ materially from the forward-looking statements contained in this presentation as a result of, among other factors, the factors referenced in the "Risk Factors" section of our Annual Report on Form 10-K for the year ended December 31, 2014 and our quarterly report on Form 10-Q for the subsequent quarters (collectively, our "SEC Filings"). In addition, even if our results of operations, financial condition and liquidity, and the development of the industry in which we operate are consistent with the forward-looking statements contained in this presentation, they may not be predictive of results or developments in future periods. Any forward-looking statements that we make in this presentation speak only as of the date of such statement, and we undertake no obligation to update such statements to reflect events or circumstances after the date of this presentation, except as required by law.

You should read carefully the factors described in the "Risk Factors" sections of our SEC Filings to better understand the risks and uncertainties inherent in our business.

# HS-410 Ph 2 NMIBC Trial Overview

## Objective

- Evaluate safety and tolerability of HS-410 either alone or in combination with BCG

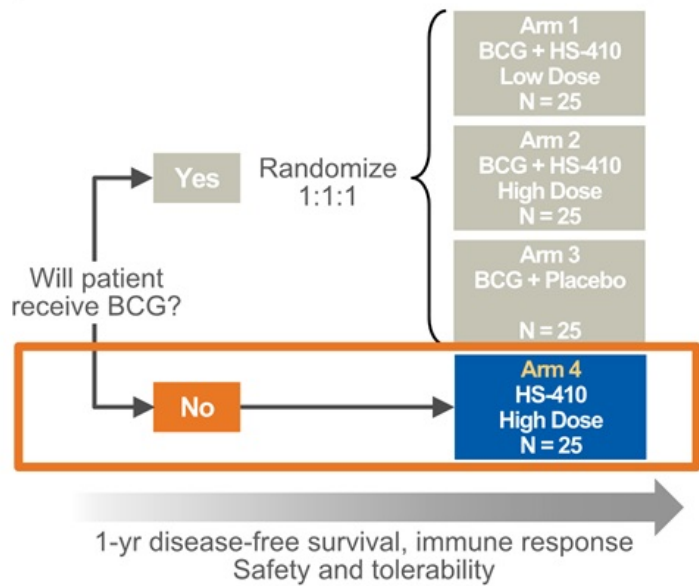
## Patient Population

- 100 patients with NMIBC (high-grade Ta; T1; CIS) after TURBT

## Enrollment

- 16 U.S. sites
- Completed enrollment of 75 randomized patients; enrolling 25 patients in monotherapy arm

## Phase 2 Randomized Controlled



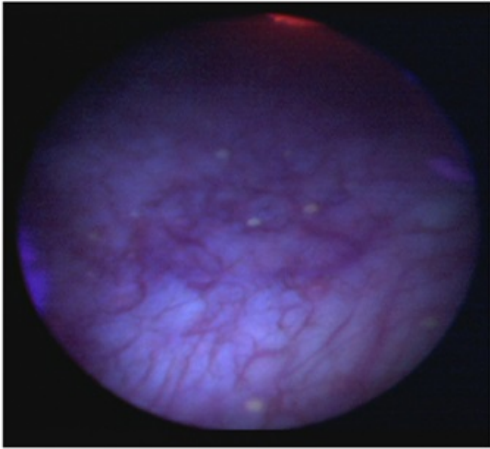
# HS-410 Ph 2 NMIBC Monotherapy 3-Month Interim Data

## 3-mo recurrence rates (RR) – combo arms still blinded

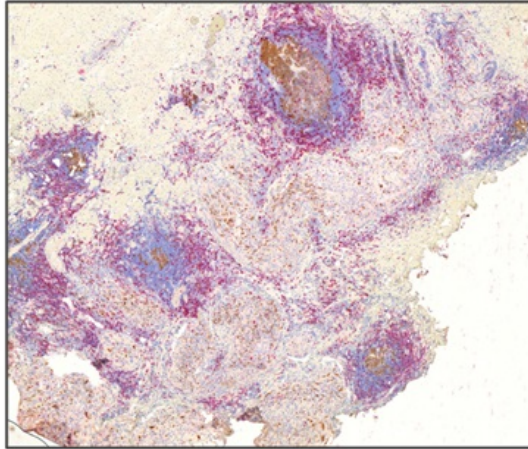
Population	Historical RR <sup>1</sup>	Monotherapy RR
High-risk papillary only	~20%	1/6 (17%)
<b>CIS</b>	<b>~50%</b>	<b>0/1 (0%)</b>
Intermediate risk	UNK (~<20%)	N/A
Composite	~30%	1/7 (14%)

- No recurrences to date beyond six months in either the Ph 1 or Ph 2 monotherapy trials
- Six different investigators performing cystoscopies have commented:
  - *“The bladders look different...bumpy...nodular...”*

## HS-410 Ph 2 NMIBC Monotherapy 3-Month Interim Data



Blue-light cystoscopy from patient treated with HS-410



Tumor biopsy from patient treated with HS-410

- Images of the bladder (above) showed changes that resemble lymphoid (T cell rich) structures, indicating that HS-410 leads to a localized immune response within the urinary bladder



