UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

| Effectiveness Date: | August 6, 2024 5:30 P.M. |
|----------------------|--------------------------|
| Form: | S-1 |
| CIK: | 0001476963 |
| Company Name: | Scorpius Holdings, Inc. |
| File Number: | <u>333-280887</u> |